**Long Term Business List**

☐ Partnership Agreement​

☐One-Sided Buy& Sell

​☐ Buy & Sell Agreement Partners

​☐ Key Man Cover

​ ☐ Contingent Liability -Financed Items

​ ☐ Signed Surety for The Business

​ ☐ Debit or Credit Loan Accounts

​ ☐ Share Options

​ ☐ Pension Fund (Staff)

​ ☐ Staff Group Benefits (Death, Disability, Income Protection, and Dreaded Disease)

​ ☐ Medical Aid (Staff)

​ ☐ Medical Gap Cover

​ ☐ Business Structure

​ ☐ Trust Structure

​ ☐ Last Will & Testament

​ ☐ Continuation Plan

​​​​​​ ☐ Business Finance

​ ☐ Long term liabilities

​ ☐ Fixed Assets

​ ☐ Loans to outsiders

​ ☐ Creditors (Bad debt)

​​ ☐ Loans to directors

​ ☐ Large debtors (individuals who owe large amounts)

​ ☐ Deferred compensation

​ ☐ Short term finance

​ ☐ Workman's Compensation

​ ☐ Compliance with laws applicable to your industry

​ ☐ Tax Planning

​ ☐ Agreements for most of the items above

​ ☐ Investments

​ ☐ Exit Strategy

​ ☐ Structured Loans to Repay Loan Accounts

​ ☐ Appoint A Protege​​​

This list created by Albert Schuurman is the property of AS Brokers CC, a registered financial service provider in South Africa. Business owners can use this list worldwide to start the discussion process with advisors and planners.

Contact Albert via the website [www.asbrokers.co.za](http://www.asbrokers.co.za), or you can send a mail to marketing@asbrokers.co.za to get advice on items on the list. Our list is a work in progress, and we will add more services as our business grows.

Albert Schuurman.